

For Immediate Release

25 September 2006

ABBEYCREST PLC

Additional Listing

Abbeycrest plc, the UK's leading jewellery manufacturing and distribution business, announces that application has been made to the UK Listing Authority and the London Stock Exchange for admission to (i) the Official List and (ii) to trading on the London Stock Exchange's markets for listed securities in respect of 1,240,000 Ordinary Shares of 10p each ('New Ordinary Shares').

The New Ordinary Shares, which will rank pari passu in all respects with the existing ordinary shares in issue, are being issued in lieu of a facility arrangement fee agreed at the time of the refinancing. It is expected that Admission will become effective and that dealings in the New Ordinary Shares will commence on 26 September 2006.

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*Issued on behalf of Abbeycrest plc by Winningtons Financial PR Limited
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