

Abbeycrest plc (“Abbeycrest” or the “Company”)

Issue of Circular and Notice of General Meeting

The Company confirms that a circular containing details of the proposed introduction of an unapproved executive share option plan and an approved executive share option plan and a notice convening a General Meeting (the “Circular”) has today been posted to Shareholders.

The General Meeting will be held at 10.00 a.m. on 14 April 2010 at the offices of Pinsent Masons LLP, 1 Park Row, Leeds LS1 5AB.

Two copies of the Circular are being submitted today to the UK Listing Authority and will be available for inspection by the public at the UK Listing Authority's Document Viewing Facility which is situated at: Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS, telephone 020 7066 1000.

The Circular will also be made available to view on the Company's website www.abbeycrest.co.uk. Definitions used in the Circular apply to this announcement unless the context otherwise requires.

For further information, please contact:

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