

RNS Number : 2283Y
Abbeycrest PLC
28 August 2009

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Abbeycrest PLC
Publication of Prospectus

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PUBLICATION OF PROSPECTUS

The following prospectus has been approved by the UK Listing Authority and will shortly be available for inspection at their Document Viewing Facility at the Financial Services Authority, 25 North Colonnade, Canary Wharf, London, E14 5HS:

Prospectus dated 28 August 2009 relating to the Proposed Placing of 44,925,000 Placing Shares at 5 pence per Placing Share, Related Party Transactions, Capital Reorganisation and Notice of General Meeting.

Terms defined in the Prospectus have the same meanings in this announcement.

The Prospectus will be posted to Shareholders today and is available from the head office of the Company at 4100 Park Approach, Thorpe Park, Leeds, LS15 8GB. The Prospectus is also available for inspection at the offices of Pinsent Masons LLP, CityPoint, One Ropemaker Street, London EC2Y 9AH during normal business hours.

The Prospectus is also available on the Company's website at <http://www.abbeycrest.co.uk/Reports.htm>.

Enquiries: Graham Partridge, Group Finance & Operations Director and Company Secretary, Abbeycrest plc Tel: +44(0)113 397 0865.

IMPORTANT NOTICE

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This Announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, the Placing Shares or any other securities to any person in Australia, Canada, Japan or South Africa, or the United States or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The Placing of the securities referred to herein has not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, Japan or South Africa.

The distribution of this Announcement and the offering of the Placing Shares in jurisdictions other than the United Kingdom may be restricted by law. No action has been taken by the Company or Evolution that would permit an offering of such shares or possession or distribution of this Announcement or any

other offering or publicity material relating to such shares in any jurisdiction where action for that purpose is required. Persons into whose possession this Announcement comes are required by the Company and Evolution to inform themselves about, and to observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This Announcement is an advertisement and not a prospectus and investors should not subscribe for or purchase any Placing Shares referred to in this Announcement in connection with the Placing except on the basis of information to be contained in the Prospectus expected to be published on 28 August 2009 by the Company in connection with the proposed Placing.

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