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Abbeycrest PLC  
23 September 2009

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## Abbeycrest plc ("Abbeycrest" or "the Company")

### Result of General Meeting

The Board of Directors of Abbeycrest plc ('Abbeycrest' or the 'Company') is pleased to announce that the Resolutions proposed at the General Meeting today to approve the proposed Placing of 44,925,000 Placing Shares and other related matters were duly passed without amendment by the required majority on a show of hands.

Further details of the Resolutions are set out in a combined circular and prospectus published by Abbeycrest and circulated to Shareholders on 28 August 2009 (the "Prospectus").

The proxy votes lodged in respect of the Resolutions are as follows:

Resolution	For	%	Against	%	Withheld
1. Approve the Capital Reorganisation and increase the Company's authorised share capital	17,392,325	99.27	128,000	0.73	4,800
2. Approve the Issue Price in connection with the Placing	17,392,325	99.27	128,000	0.73	4,800
3. Authorise the allotment of relevant securities	17,393,825	99.28	126,500	0.72	4,800
4. Disapply pre-emption rights in connection with the Placing	17,393,825	99.28	126,500	0.72	4,800
5. Authorise the related party transaction with Peter Gyllenhammar	11,210,825	98.87	128,000	1.13	6,186,300
6. Approve the amendment of the Articles in respect of the Deferred Shares	17,393,825	99.28	126,500	0.72	4,800
7. Approve the amendment of the Articles in respect of authorisation of conflicts	17,393,825	99.28	126,500	0.72	4,800
8. Approve and ratify the Lever Facility Agreement	14,569,988	99.14	126,500	0.86	2,828,637

### Notes

1. Any proxy appointments which gave discretion to the Chairman have been included in the 'for' total.
2. A 'vote withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'for' and 'against' a resolution.
3. The issued share capital as at 23 September 2009 is 29,217,691 Ordinary Shares. 594,050 Ordinary Shares are held in trust under the Abbeycrest employee benefit scheme. The total number of voting rights in the Company is therefore 28,623,641.

4. All percentages are shown to two decimal places.

Abbeycrest has forwarded two copies of the Resolutions passed at the General Meeting to the Document Viewing Facility of the UK Listing Authority, where they will shortly be available for viewing at the following address:

Document Viewing Facility

UK Listing Authority

25 The North Colonnade

Canary Wharf

London

E14 5HS

Tel: 020 7066 1000

The full text of the Resolutions can also be viewed on the Company's website, [www.abbeycrest.co.uk](http://www.abbeycrest.co.uk). Details of the proxy votes received will also shortly be available on the Company's website.

The Placing remains conditional upon the Placing Agreement becoming unconditional in all respects and upon Admission.

Set out below is an expected timetable of principal events in relation to the Placing.

<b>Event</b>	<b>Time/date</b>
Admission and commencement of dealings in the Placing Shares	8.00 a.m. on 24 September 2009
Placing Shares in uncertificated form expected to be credited to accounts in CREST	8.00 a.m. on 24 September 2009
Despatch of definitive share certificates for the Placing Shares in certificated form	by 1 October 2009

**General notes:**

1. Reference to times in this announcement are to London time unless otherwise stated.
2. The times and dates set out in the expected timetable of principal events above and mentioned throughout this announcement may be adjusted by Abbeycrest, in which event details of the new times and dates will be notified to the UK Listing Authority, the London Stock Exchange and, where appropriate, Shareholders.
3. Different deadlines and procedures for return of forms may apply in certain cases.
4. This announcement should be read in conjunction with the full text of the Prospectus. A copy of the Prospectus is available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at: The Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS. In addition, copies of the Prospectus are available for inspection at the head office of the Company at 4100 Park Approach, Thorpe Park, Leeds LS15 8GB. In addition the Prospectus is available for inspection at the offices of Pinsent Masons LLP, CityPoint, One Ropemaker Street, London EC2Y 9AH up to and including the date of Admission. Copies of the Prospectus are also available from the Company's website at [www.abbeycrest.co.uk](http://www.abbeycrest.co.uk).

Capitalised terms used, but not defined, in this announcement have the same meanings as given to them in the Prospectus.

For further information, please contact:

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The distribution of this Announcement and the offering of the Placing Shares in jurisdictions other than the United Kingdom may be restricted by law. No action has been taken by the Company or Evolution that would permit an offering of such shares or possession or distribution of this Announcement or any other offering or publicity material relating to such shares in any jurisdiction where action for that purpose is required. Persons into whose possession this Announcement comes are required by the Company and Evolution to inform themselves about, and to observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This Announcement is an advertisement and not a prospectus and investors should not subscribe for or purchase any Placing Shares referred to in this Announcement in connection with the Placing except on the basis of information to be contained in the Prospectus published on 28 August 2009 by the Company in connection with the proposed Placing.

Neither the content of Abbeycrest's website (or any other website) nor the content of any website accessible from hyperlinks on Abbeycrest's website (or any other website) is incorporated into, or forms part of, this Announcement.

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